Home Saver Bonus Interest Claim Form

※ Ulster Bank

To be complete by the Home Saver account holder(s) claiming the bonus interest. Please complete in BLOCK CAPITALS and in black ink. Please mark option boxes with an 'x'.

Complete all sections of the form – incomplete information will result in a delay to your application.

Please allow 15 working days for your application to be processed

1. Home Saver Account details

Full name on account

Account holding branch

Account number   Sort code

2. Claimant details

Name account holder 1

Name account holder 2

Date of birth account holder 1   (DD/MM/YYYY)

Date of birth account holder 2   (DD/MM/YYYY)

Current residential address

Eircode

Contact phone number
account holder 1

Contact phone number
account holder 2

Email address
account holder 1

Email address
account holder 2

3. Previous Address (if applicable)

If you have changed address and not notified Ulster Bank. Please detail your previous address:

Address

Eircode

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4. How would you like to receive the bonus interest?

Cheque

Electronic funds transfer

For electronic funds transfer please provide the following:

Name on account

(this must be in the same name as your Home Saver account)

BIC

IBAN

Please note that a cheque will be issued in the names of all parties on the Home Saver account. The cheque will be posted to the address provided in section 2 above.

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5. Signature(s)

Signature account holder 1

Signature account holder 2

Date (DD/MM/YYYY)

Date (DD/MM/YYYY)

Please ensure that any required supporting documents are submitted with this form

6. Supporting documentation

Please contact us by telephone to start this process, on 0818 210 260 (00353 1 8047475 if calling from abroad), lines are open 8am to 8pm, 7 days a week. We will share a submission link via email to submit the required documentation along with this completed form. Missing details may result in a delay to your application being processed.

The following must be included with your application:

- this form completed in full
- a letter from your financial provider on headed paper confirming that you have drawn down a First Time Buyer mortgage, including your name, address, mortgage reference and the date of draw down
- proof of your identification (refer to table A below)
- proof of your address (refer to table B below - must show current address)

Customer checklist - please ensure the following are included with your application:

- completed application form
- letter on headed paper from your financial provider
- proof of identification
- proof of address

Documentation - Tables A & B

Please note:

- We cannot accept Ulster Bank statements.
- You cannot use the same items to confirm both your identity and address.
- We can accept electronic bank statements and utility bills from the main financial and utility providers for Table B if you are using a passport or driving licence for Table A. The address on the driving licence must match the address on the statement.
- If your documents are in your maiden name, you can provide a verified copy of your marriage certificate to confirm your married name

We've listed below some of the documents we accept as ID but for a full list, go to ulsterbank.ie/id.

Table A - Checking your identity - one item (full name, not initials).

Acceptable items - one certified item
Current valid signed Passport
Driving licence Full or provisional Republic of Ireland / Northern Ireland / UK / EU driving licence

Table B - Checking your address - one item (must show current address).

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